



PLANNED GIVING STATEMENT OF INTENT

PERSONAL INFORMATION (please print)

Name _____ Name _____

Home address _____ City _____ State _____ ZIP _____

Email _____ Phone _____

TERMS

1. I/we are happy to declare that The University of Akron Foundation will receive a future gift through one or more of the following methods:

Type of Gift	Value/Percentage to the UA Foundation
<input type="checkbox"/> Will/Trust	\$ _____ %
<input type="checkbox"/> Stock Portfolio	\$ _____ %
<input type="checkbox"/> Retirement Plan Assets — IRA, 401(k), 409(b)	\$ _____ %
<input type="checkbox"/> Charitable Remainder Trust	\$ _____ %
<input type="checkbox"/> Other _____	\$ _____ %

2. Attached is a copy of the applicable excerpt of my/our will, trust, beneficiary designation form or other planning document that allows the UA Foundation to review the language and confirm my/our wishes can be carried out as intended.

3. I/we direct this future gift be used for the following purpose(s): _____

4. The University of Akron Foundation acknowledges that this gift is fully revocable and the specifics of my gift will be treated as confidential.

- I/we allow the University to include my/our name with other donors in the University's 1870 Giving Society, campaigns, and similar listings.
- I/we prefer to be anonymous.

SIGNATURES

_____ Date

_____ Date

For The University of Akron Foundation:

_____ Date

Kimberly M. Cole
Executive Director

Thank you for your commitment to higher education!
 As with any decision involving your estate plans, we urge you to seek the advice of professional counsel when considering a planned gift to The University of Akron Foundation.